



General Pension and Retirement Plan

Mick Novota, Chairman
William "Rusty" Wells, Secretary
Laura Amentler, Trustee
Larry Porto, Trustee
Debra Little, Trustee
Amy Miller, Trustee

GENERAL PENSION BOARD OF TRUSTEES MEETING WEDNESDAY, MARCH 10, 2021, 2:00 P.M. HAGLER MASON CONFERENCE ROOM SECOND FLOOR OF CITY HALL

Any person who decides to appeal any decision of the Pension Board with respect to any matter considered at such meeting will need a record of the proceedings, and for such purpose, may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

- I. CALL TO ORDER
- II. DETERMINATION OF A QUORUM
- III. APPROVAL OF MINUTES
 - a. February 10, 2021 meeting
- IV. OFFICER AND MEMBER REPORTS
- V. ACTUARIAL PRESENTATION
 - a. Todd Green - Cavanaugh Macdonald Consulting, LLC
- VI. ATTORNEY'S REPORT
- VII. MONEY MONITOR'S REPORT
 - a. Larry Cole, Burgess Chambers & Associates – Recommendation to move American Funds to Regions for custody
- VIII. ADMINISTRATOR'S REPORT
- IX. UNFINISHED BUSINESS
- X. NEW BUSINESS
 - a. Approval of Widow's Notice of Pension for Jacquelyn Boozer, Donna Bishop Jackson and Jacquelyn Joyce Lee
- XI. REQUESTS FROM THE PUBLIC/EMPLOYEES PRESENT

The City of Pensacola adheres to the Americans With Disabilities Act and will make reasonable accommodations for access to City services, programs and activities. Please call 435-1606 (or TDD 435-1666) for further information. Requests must be made at least 48 hours in advance of the event in order to allow the City time to provide the requested services.

NOTICE OF MEETING
General Pension Board
March 10, 2021
Page Two

XII. INFORMATIONAL ITEMS

- a. Statement of Changes to Cash Balance for February 2021
- b. Region Class Action Proceeds in the amount of \$1,130.22
- c. Region Class Action Proceeds in the amount of \$145.74
- d. Region Class Action Proceeds in the amount of \$269.51

XIII. ADJOURNMENT



Amy Lovoy
Plan Administrator